SMALL BUSINESS LOAN FUND CORPORATION

PUBLIC NOTICE OF RESCHEDULED MEETING

The meeting of the Small Business Loan Fund Corporation (the "Corporation") Board of Directors originally scheduled to be held at the offices of the Corporation located at 315 Iron Horse Way, Suite 101, Providence, Rhode Island, on **Thursday, August 25, 2011** at 9:30 a.m. has been **Rescheduled** to **TUESDAY AUGUST 23, 2011** at 9:00 a.m. at the Corporation's offices noted above.

This notice shall be posted no later than 9:00 a.m. on Friday August 12, 2011 at the offices of the Small Business Loan Fund Corporation at 315 Iron Horse Way, Suite 101, Providence, Rhode Island 02908 and by electronic filing with the Electronic Town Crier at the website for the Secretary of State's office.

Sean W. Esten Administrator

In accordance with the General Laws of the State of Rhode Island, 1956 (2004 Reenactment) as amended, the Open Meetings Law, Section 42-46-13, the location is accessible to mobility impaired. Individuals requesting interpreter services for the hearing impaired must notify the Corporation at 278-9100, 48 hours in advance of the meeting date. Also for the hearing impaired, assisted listening devices are available onsite, without notice, at this location.

Dated: July 20, 2011